



Wedge Holdings Co., Ltd. May 2013 Business Presentation

28th May 2013

 **Wedge**Holdings

 www.wedge-hd.com

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Second Quarter Financial Results

http://www.wedge-hd.com/cms_v2/assets/files/IR/NEWS/2013/i20130515_3.pdf

Consolidated Operating Results (P/L)

(Units : 1000y en)

	Second quarter September 31, 2012	Second quarter September 31, 2013	Year-on-year
Sales	1,586,870	2,201,414	138.7%
Operating Profits	442,750	509,733	115.1%
Recurrent Profits	490,239	558,009	113.8%
Net Profits	128,462	236,833	184.4%

Consolidated Financial Condition(B/S)

(Units: 1000 yen)

Consolidated Balance Sheet	Second quarter September 31, 2012	Second quarter September 31, 2013	Year-on-year
Current assets	7,537,356	13,835,867	183.6%
Fixed asset	2,919,440	3,188,082	109.2%
Investments and other assets (inclusive)	2,217,052	2,469,999	111.4%
Total assets	10,456,797	17,023,950	162.8%
Current liabilities	2,417,769	4,328,831	179.0%
Fixed liabilities	1,535,781	3,657,713	238.2%
Total liabilities	3,953,551	7,986,545	202.0%
Total shareholders' equity	4,734,041	4,970,875	105.0%
Total net assets	6,503,246	9,037,405	139.0%

Current ratio	311.7%	319.6%
Fixed ratio	61.7%	64.1%
Shareholders' equity ratio	45.3%	29.2%
D / E Ratio	74.2%	147.0%

Segment Results

(Units: 1000 yen)

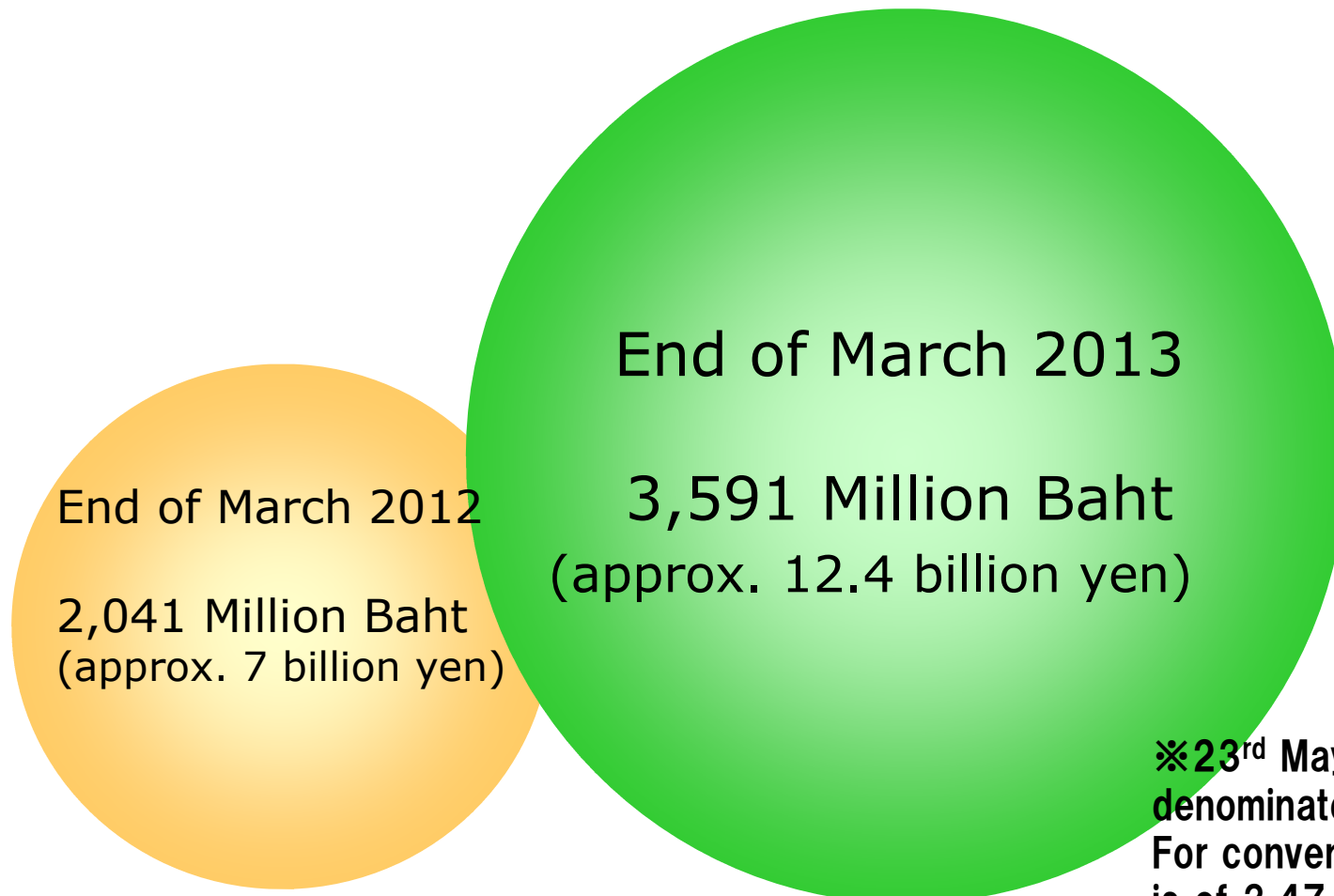
Segment Reoprt		Second quarter September 31, 2012	Second quarter September 31, 2013	Year-on-year
Finance Business	Turnover	984,289	1,722,384	174.99%
	Segment Profits	413,259	583,652	141.23%
Contents Business	Turnover	391,450	301,263	76.96%
	Segment Profits	165,361	62,727	37.93%
Merchandising Business	Turnover	210,311	176,961	84.14%
	Segment Profits	-	3,933	Turnaround
Total	Turnover	1,586,878	2,201,414	138.73%
	Segment Profits	442,750	509,733	115.13%



Individual Business Topics

Rapid Growth from Expanding Operations

- ❖ Growth of about 76% of total loans (portfolio) in one year



※23rd May 2013 Yen-denominated exchange rate. For convenience, calculation is of 3.47 yen per 1 Baht

【Finance Business】

Most recent results of Group Lease PLC in 2013

Group Lease PCL consolidated results (Thailand standard) March 31, 2013

(Units: 1000 Thai Baht)

GL Operating Results	1Q 2012	1Q 2013	YOY
Sales	193,317	320,366	165.7%
Operating Profit	72,955	107,030	146.7%
Quarterly Net Profit	55,803	85,105	152.5%
Quarterly Net Profit Per Share	0.07	0.11	157.1%

【Contents Business】 Weak but with continuous recovery

(Units : 1000yen)

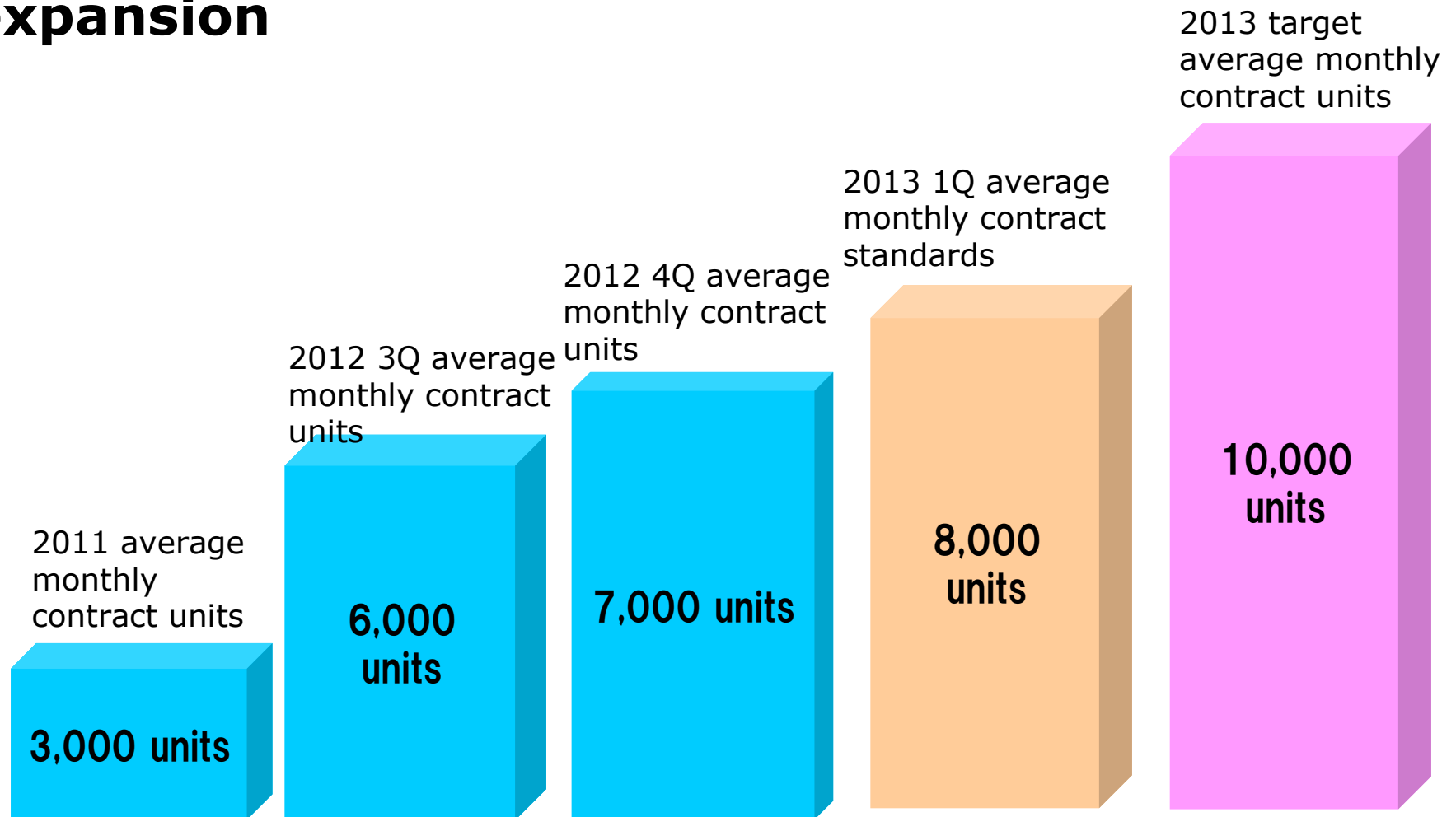
Segment Reoprt		Second quarter September 31, 2012	Second quarter September 31, 2013	Year-on-year
Contents Business	Turnover	391,450	301,263	76.96%
	Segment Profits	165,361	62,727	37.93%

- ❖ **Record high card game royalty revenue last year weakened resulting in the negative impact of profits.**
 - In recovery compared to the previous quarter.
- ❖ **Sales of new card game to be recorded in 3rd quarter**
 - Development of pre-ordered new card game. Sales will be recorded in the 3rd quarter due to the launch period. Some prior investment costs have occurred.

Future Prospects

Further Growth in Thailand's Domestic Market

❖ Finance Business in Thailand pursues further expansion



Prospect of Contents Business

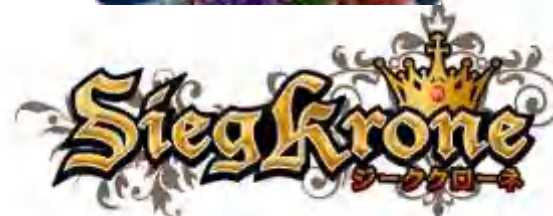
❖ Cultivating new customers with card game business

- New card game development project entrusted by Gree Entertainment Products Co., Ltd.

- **27th June Release Starting from**
『Sieg Krone: Part 1
「Kerberos Crusaders」
and more to be released

※『Sieg Krone』 developer interview page on web
<http://news.dengeki.com/elem/000/000/625/625907/index-2.html>

❖ Card game development will become the axis of future business development

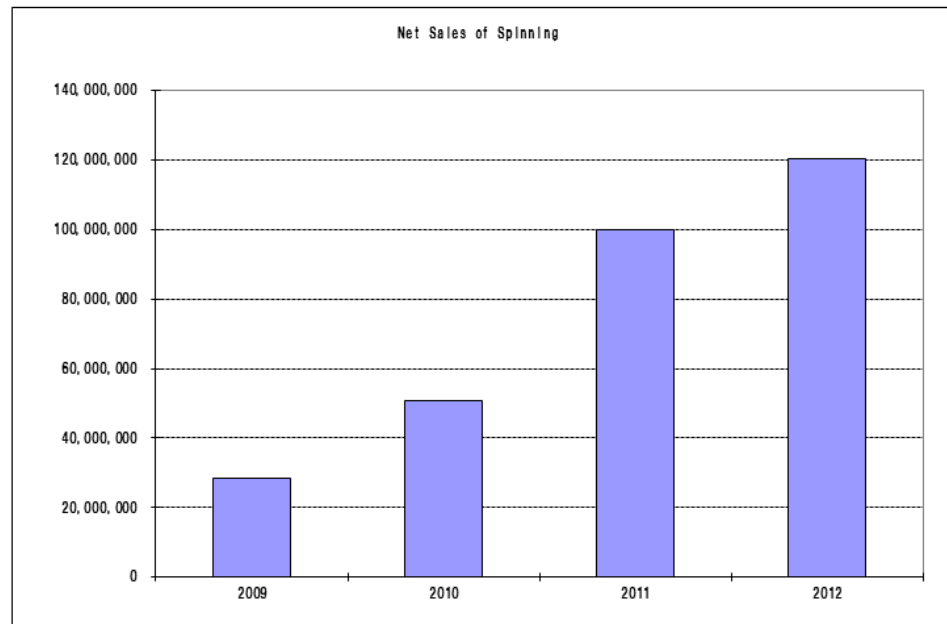


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Anticipated Growth in the Music Business

❖ Belonging artist 'ALDIOUS's New Album hit top four in the Oricon Chart

- Development of new genre and girl's metal
- First-ever 4th on the daily chart and 7th on the weekly chart for the independent girls group





Sales and Earning Forecast And Other Topics

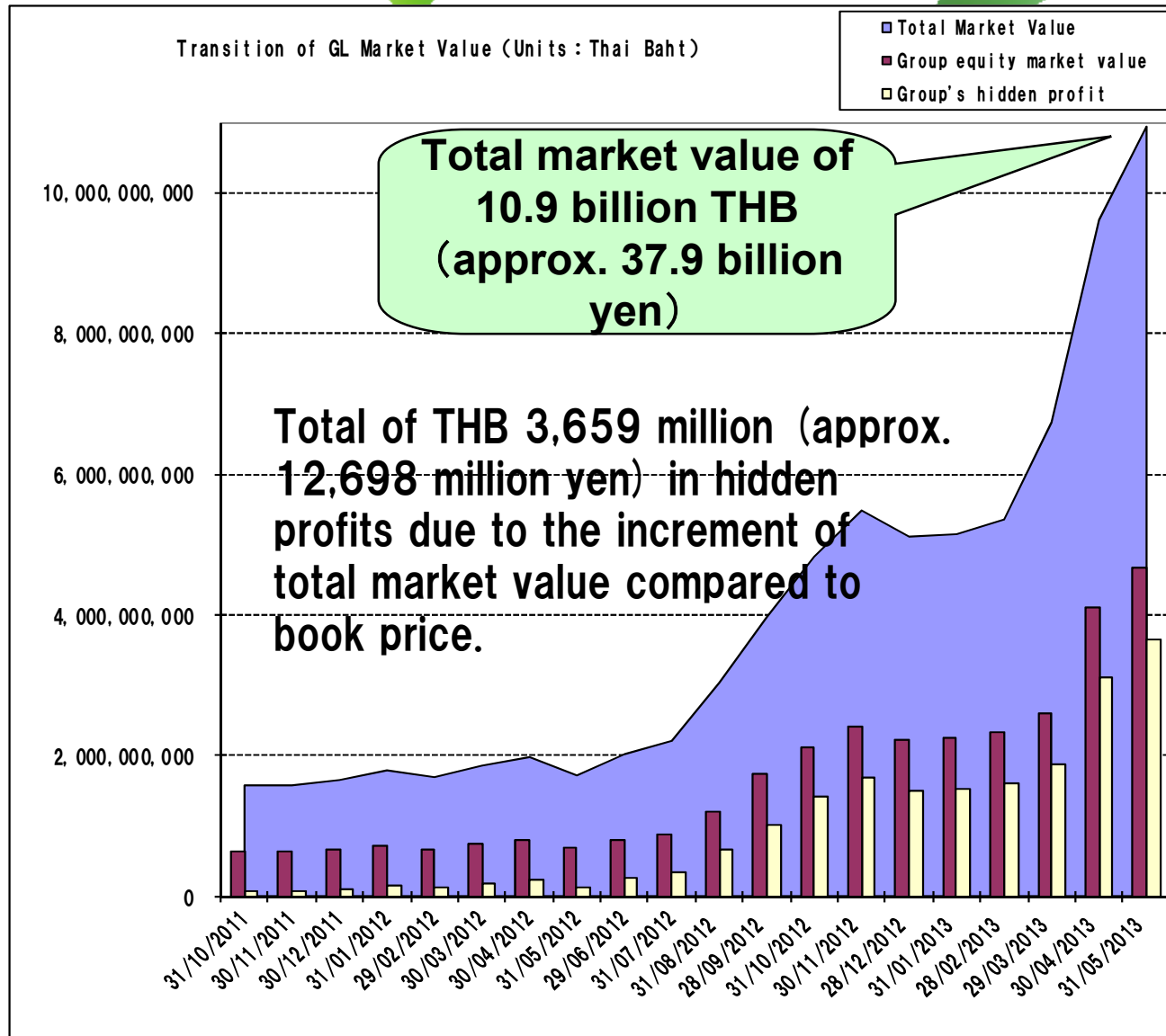
September 2013 Earnings Forecast

❖ Upward Revision of Full Year Earnings Forecast

	Fiscal 2012 results	Fiscal 2013 primarily earnings forecast	Fiscal 2013 revised earnings forecast
Sales	3,319	4,000	4,500
Operating Profits	842	1,250	1,250
Recurrent Profits	894	1,250	1,250
Net Profits	172	400	1,400

- Assumption of revenue boost in the 2nd half due to increment of total number of contracts from the Finance Business
- 1.05 billion yen of expected income from the sale of investment securities

Unrealized Profits and Company-Held Shares' Total Market Value





Thank you!

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