News Release



18th September 2013

To whom it may concern

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Group Lease PCL Resolves to the Issuance of Bonds -Promotion of Business Expansion in ASEAN Region and Improved Profitability from Aggressive Financing-

We would like to inform that our group's consolidated subsidiary, Group Lease PCL (GL), which operates the motorcycle finance business in Southeast Asia, has resolved to issue and offer bonds in the Board Meeting on 16th September 2013. GL has expanded with substantial owned capital and financing from major city banks in Thailand so far. But this time, the issuance and offering of bonds will give GL a maximum boost of 2 billion baht (approximately 6.2 billion) yen in finance. With diversified finance, GL will secure funds with better flexibility at a lower interest rate while attempting to expand both growth and profitability. Please refer to the enclosed data released by GL.

Please refer to the following URL for the data released by GL (Thai and English) <u>http://gl.listedcompany.com/newsroom/20130916-GL-SET01-EN.pdf</u>

Thank you.