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To whom it may concern

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Group Lease PCL Holds Extraordinary General Meeting of Shareholders

~In Preparation for Dramatic Business Expansion with a Maximum of 16.9 Billion Yen of Financing~

Group Lease PCL (GL), our consolidated subsidiary which operates the finance business in Southeast Asia has announced to hold an Extraordinary General Meeting of Shareholders and its agendas as resolved at the Board of Directors' Meeting held on 30th September 2013.

GL is currently expanding its business throughout the ASEAN region with its unique excellent business model under the ARFC Vision. The current decision is to dramatically increase its financing capacity and accelerate the business strategy of the financing business. We fully support the decision as it greatly contributes to the business expansion of our group. We would like to inform the summary of the announcements made by GL as follows.

Decisions made during the Board of Directors' Meeting (According to details announced by GL)

1. Issuance of Bonds

Approved the issuance of bonds with a combined total amount not exceeding Baht 2 Billion (Approx. 6.2 billion yen) to be presented at GL's General Meeting of Shareholders. The bonds are to be issued in single or multiple offerings in accordance to methods determined by the company in response to market conditions at the time of issuance. Details of issuance are to be decided by the authorized directors.

2. Issuance of warrants for existing shareholders

Approved the issuance of warrant No. 7 (GL-W3) to purchase GL's ordinary shares at a total of 341,568,986 units to existing shareholders according to the shareholding ratio to be presented at GL's General Meeting of Shareholders. Warrants are to be offered to existing shareholders of the Company at the ratio of 3 existing ordinary shares to 1 warrant (equivalent to 1 share) free of charge. The exercising price of the warrants is 10 baht with exercising period for 2 years on the last business day of every month and the maximum financing amount from the exercising of warrants is about 3.4 billion baht (Approx. 10.6 billion yen). The warrants will be listed in the Stock Exchange of Thailand.

3. Extraordinary General Meeting of Shareholders

Approved the first 2013 Extraordinary General Meeting of Shareholders to be held on Friday, 8th November 2013. Associated with agendas set forth in the preceding paragraphs, the amendment of the articles of incorporation for the change in capitals and other agendas are approved for the General Meeting of Shareholders.

Thank you.