

18 June 2014

To whom it may concern

Wedge Holdings Co., Ltd.
Tatsuya Konoshita,
Representative Managing Director & CEO
(Code 2388 TSE JASDAQ Market)
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(Correction) Announcement of the Acquisition of Shares of Tanabun Company Limited by our Subsidiary, Group Lease

There was a revision in the announcement "Announcement of the Acquisition of Shares of Tanabun Company Limited by our Subsidiary, Group Lease" made today (18 June 2014) at 17:00 therefore we would like to inform as follows.

Description

Corrections (corrections are underlined)

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<Before Correction>

We would like to announce that our subsidiary, Group Lease PCL. (GL) has resolved to acquire the shares of Tanabun Company Limited and to make it a subsidiary under the company at the Board of Director meeting held on 18 June 2014.

<After Correction>

We would like to announce that our subsidiary, Group Lease PCL. (GL) has resolved to acquire the shares of Tanabun Company Limited and to make it a subsidiary under the company at the Board of Director meeting held on 17 June 2014.

5. Number of shares acquired, acquisition price, and number of shares held before and after transfer

<Before Revision>

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|--|--|
| (3) Acquired Price | <u>Ordinary Shares of Tanabun Company Limited</u> JPY 4,819 Million (THB 1,530Million) |
| | Advisory Fees etc. (Estimate) JPY - Million(THB - Million) |
| | Total (Estimate) JPY 4,819 Million (THB 1,530Million) |
| (4) Number of Shares Held After Transfer | 5,650,000 Shares (Number of Voting Rights : 5,650,000) (Ratio of Voting Rights : 100%) |

<After Revision>

| | |
|--|--|
| (3) Acquired Price | <u>Maximum Value of Ordinary Shares of Tanabun Company Limited, debt and all obligations (Pending)</u> JPY 4,819 Million (THB 1,530Million) |
| | |
| (4) Number of Shares Held After Transfer | 5,650,000 Shares (Number of Voting Rights : 5,650,000) (Ratio of Voting Rights : 100%) <u>(note)</u> |

(note) Among the number of voting rights and ratio of voting rights, Group Lease PCL. has acquired 5,640,600 voting rights, or 99.9929%, while the subsidiary of Group Lease PCL., Group Lease Holdings Pte., Ltd. and GL Finance PLC. Acquired 200 voting rights, 0.0035% respective.

Furthermore, the acquisition price of JPY 4,819 million (THB 1,530 million) is the maximum value of Tanabun's ordinary shares, debt and all obligations and will be disclosed after confirmation.

Thank you.